

Rollover Tips

Manager Self Service *Quick Reference Guide*

Questions? Contact WORKFORCE SYSTEMS

TABLE OF CONTENTS

1.	G	Guide Overview				
		ob Changes				
		ob Title and Contract Status Changes				
	3.1					
3	3.2	Additional UA Titles (Not Associated with Positions)	4			
3	3.3	Withdrawing MSS Transactions	4			
3	3.4	Data Altered After Transaction Saved	4			
4.	Rollover Reports4					
5.	. Questions???					
6. F		Revision History	5			

1. GUIDE OVERVIEW

This guide provides quick processing tips for the next fiscal/academic year.

2. JOB CHANGES

- The transaction effective date for MSS Job Changes is auto-filled with the start of the current pay period
- Fiscal Year Rollover requests should be updated to reflect an effective date of July 1, XXXX (beginning of the Fiscal Year) or later
- Academic Year Rollover requests should be updated to reflect an effective date of at the beginning of the Academic Year
- **CAUTION**—Submitting Academic (9/9) transactions with a July 1, XXXX effective date will return the employee's job to an active status and create an overpayment situation
- CAUTION—Academic (9/12) transactions should be submitted with a July 1, XXXX effective date

3. JOB TITLE AND CONTRACT STATUS CHANGES

The navigation path for job title and contract status changes is:

 Manager Self Service>MSS Online Forms>Employment and Job>Request Employment/Job Changes



3.1 JOB TITLES (ASSOCIATED WITH POSITIONS)

Job titles associated with positions are changed by submitting MSS Job Change requests

 Job Titles, UA Titles and Contract/Tenure Granted Dates (if applicable) may be updated within the same transaction



3.2 ADDITIONAL UA TITLES (NOT ASSOCIATED WITH POSITIONS)

- Changes or additions to (UA Titles) not associated with jobs/positions may be submitted using the "Title Management" transaction type
- Contract status changes without job title or other job attribute changes may be submitted by selecting the "Title Management" Transaction type

3.3 WITHDRAWING MSS TRANSACTIONS

 MSS transactions may be "withdrawn" by the initiator if a document is submitted and changes to the request occur before Workforce Systems' final approval

3.4 DATA ALTERED AFTER TRANSACTION SAVED

Resubmit a new request if information is altered after a "Saved" transaction is captured

• An error message identifies altered records when the initiator attempts to submit the "Saved" transaction



4. ROLLOVER REPORTS

Rollover reports are available in UAccess Analytics

The navigation path: UAccess Analytics → Dashboard → Employee → Rollover → Home

5. QUESTIONS???

Contact Workforce Systems at (520) 621-3664 or WorkforceSystems@email.arizona.edu

Last Update: April 27, 2018 Page 4 of 5

6. REVISION HISTORY

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Change Control Log

Version	Date	Description of Change	Contributor
1.0.0	04/30/2014	Initial Draft	PRis Cantu & Jenny Ruiz
2.0.0	04/08/2015	Updated dates and format	Jenny Ruiz
2.1.0	04/30/2015	Updated format and samples	Esperanza Gallagher
3.0.0	05/03/2016	Updated dates	Hannah Gacey
4.0.0	05/02/2017	Updated dates	Hannah Gacey, Shannon Hartsuck
4.0.1	04/27/2018	Grammatical changes	Shannon Hartsuck

Last Update: May 2, 2017 Page 5 of 5