Making Changes to Your Fidelity Investments or TIAA Voluntary 403(b) Plan Account

If you are a participant in the 403(b) Plan, follow these steps to make changes to your account.

Change Your Contribution Amount

To change the amount of your payroll contributions into your account (for both TIAA and Fidelity):

2. Select the Quick Links drop-down next to the AZ Universities 403(b) Plan.
3. Click Contribution Amount.
4. Click Contribution Amount again. Enter your desired per-pay-period contribution amounts (pre-tax and/or Roth).
5. Confirm your new contribution dollar amount by Selecting ChangeContributionAmount.

Note: Contribution changes can only be made online in Fidelity NetBenefits® or by calling Fidelity: 800-343-0860.

Change Your Investments

Change your investments directly with your selected investment provider.

1. Go to https://www.tiaa.org/arizona and log in with your TIAA user ID and password.
2. Under I want to... (located on the right sides of the page) click More.
3. Click Change My Investments.
4. Choose from the options available.

Choose or Change Your Investment Provider

You have two retirement providers to choose from: Fidelity Investments and TIAA. (Choose both in Fidelity NetBenefits®)

2. Select the AZ Universities 403(b) Plan.
3. Select the Quick Links drop-down.
4. Click Contribution Amount.
5. Click RetirementProvider.
6. Click Change Retirement Provider Elections.

Fidelity Investments

TIAA

Designate or Change Your Beneficiaries

1. Go to https://www.tiaa.org/arizona
2. Log in with your TIAA user ID and password.
3. Under I want to... (located on the right side of the page) click UpdateMyBeneficiaries

TIAA and Fidelity Investments are not affiliated.

Need Help?

Call: Fidelity: 800-343-0860
TIAA: 800-842-2252

Click: Fidelity: https://nb.fidelity.com/public/nb/aus/home
TIAA: https://www.tiaa.org/arizona